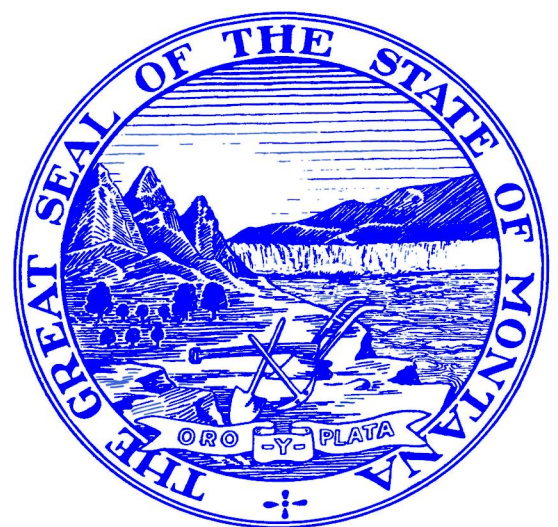
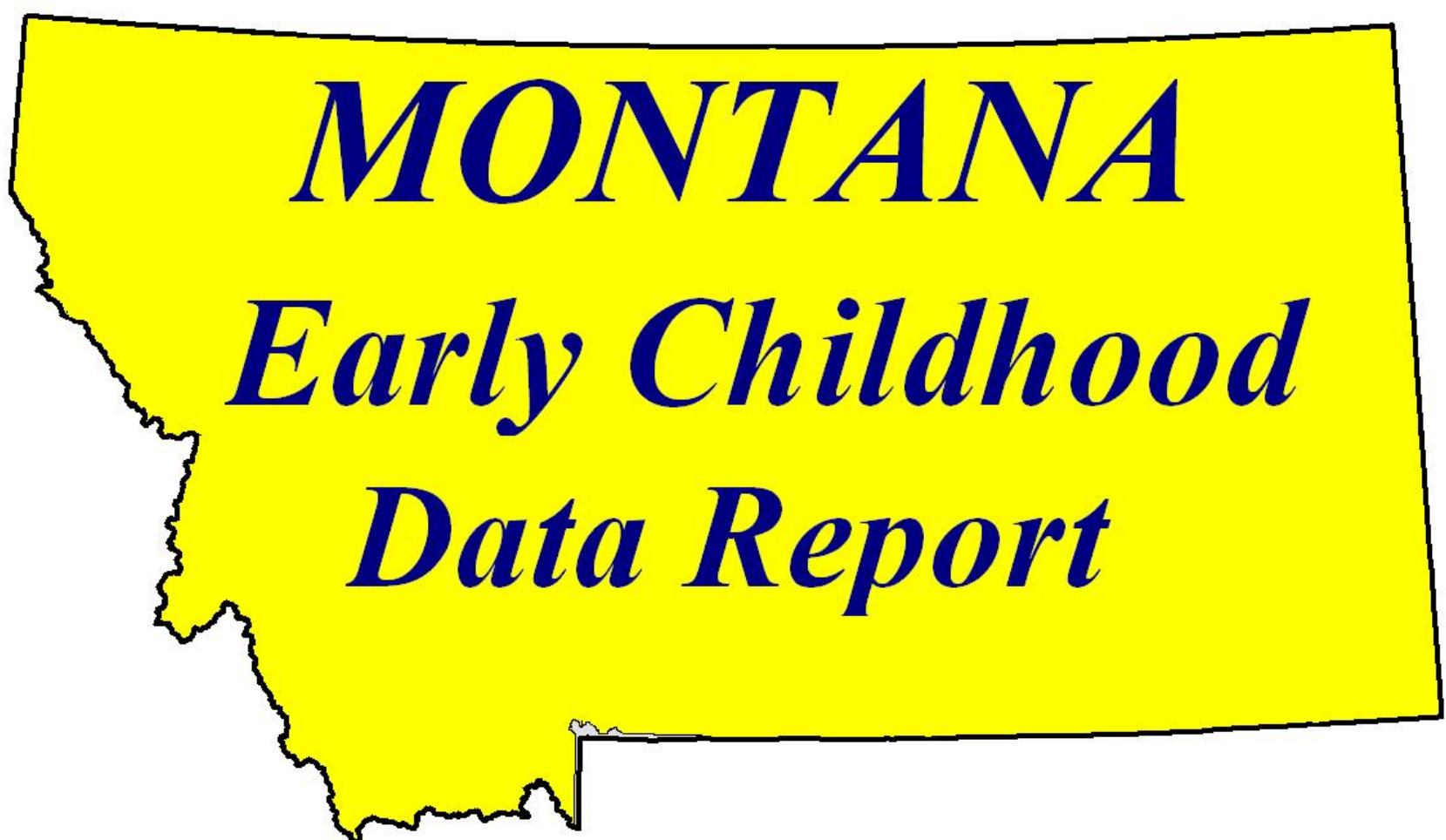


STATE OF MONTANA

DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
HUMAN AND COMMUNITY SERVICES DIVISION
EARLY CHILDHOOD SERVICES BUREAU

December 2008



Child Care Supply

Licensed and registered child care facilities (Snap Shot)

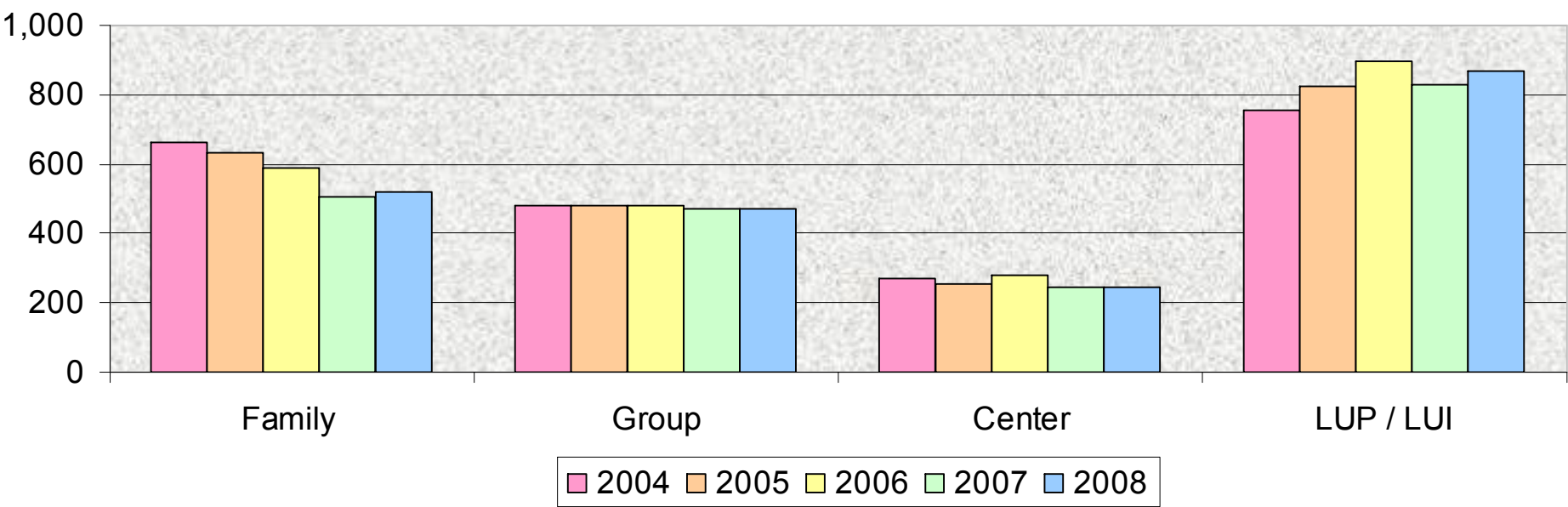
	SFY	2004	2005	2006	2007	2008
Total licensed/registered child care facilities*		1,412	1,368	1,345	1,218	1,232
Registered family day care homes		663	634	587	506	520
Registered group day care homes		478	478	478	469	469
Licensed day care centers		271	256	280	243	243

*Data obtained form the Department of PHHS, Quality Assurance Division, Licensure Bureau
Data represents the number of facilities in operation at any given point in time

Legally Unregistered Providers / In-Home Providers*	755	822	899	828	870
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*Data obtained from The Office of Budget and Finance, Department of PHHS Managerial Reports.
Data Represents the total Unduplicated facilities that were in operation for the entire state fiscal year.

Total Child Care Facilities

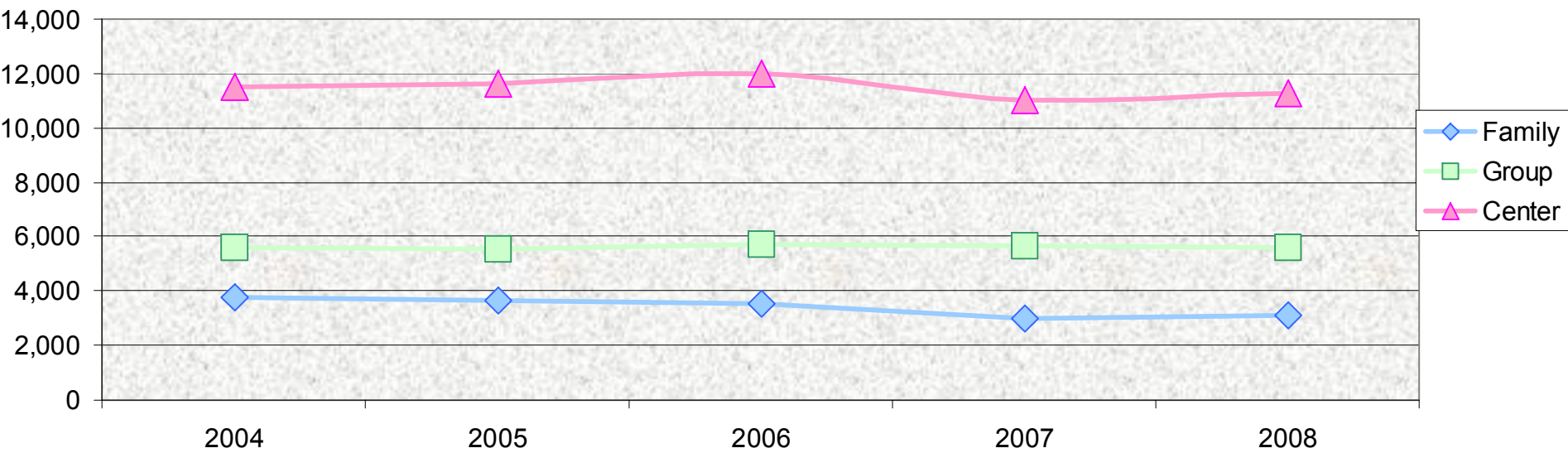


Child capacity of licensed and registered child care facilities*

	SFY	2004	2005	2006	2007	2008*
Total capacity		22,755	20,831	21,227	19,727	19,976
Capacity of registered family child care homes		3,795	3,655	3,507	3,003	3,103
Capacity of registered group child care homes		5,571	5,561	5,709	5,684	5,590
Capacity of licensed day care centers		11,497	11,615	12,011	11,040	11,283

*Data obtained form the Department of PHHS, Quality Assurance Division, Licensure Bureau.

Total Capacity of Licensed / Registered Child Care Facilities



Child Care Licensing

Visits to child care facilities for inspection*

	SFY	2004	2005	2006	2007	2008
Total number of visits		1,046	900	1,248	1,043	1,016
Regular/routine visits		523	277	431	280	418
Complaint visits		402	324	343	327	249
New Provider / 20% Initial		121	193	325	172	178
Regular 20% Inspections		xxxx	106	149	264	171

*Data obtained form the Department of PHHS, Quality Assurance Division, Licensure Bureau

Child care facilities with extended licenses / registrations*

2 and 3 Year Extended licenses / registrations granted

	SFY	2004	2005	2006**	2007	2008
Total child care facilities		296	265	253	262	273
Family day care homes		41	xxxx	32	31	25
Group day care homes		69	xxxx	56	59	62
Child care centers		186	xxxx	165	172	186

2 Year Extended licenses / registrations granted

	SFY	2004	2005	2006**	2007	2008
Total child care facilities		154	132	150	156	166
Family day care homes		22	xxxx	18	19	14
Group day care homes		40	xxxx	31	32	35
Child care centers		92	xxxx	101	105	117

3 Year Extended licenses / registrations granted

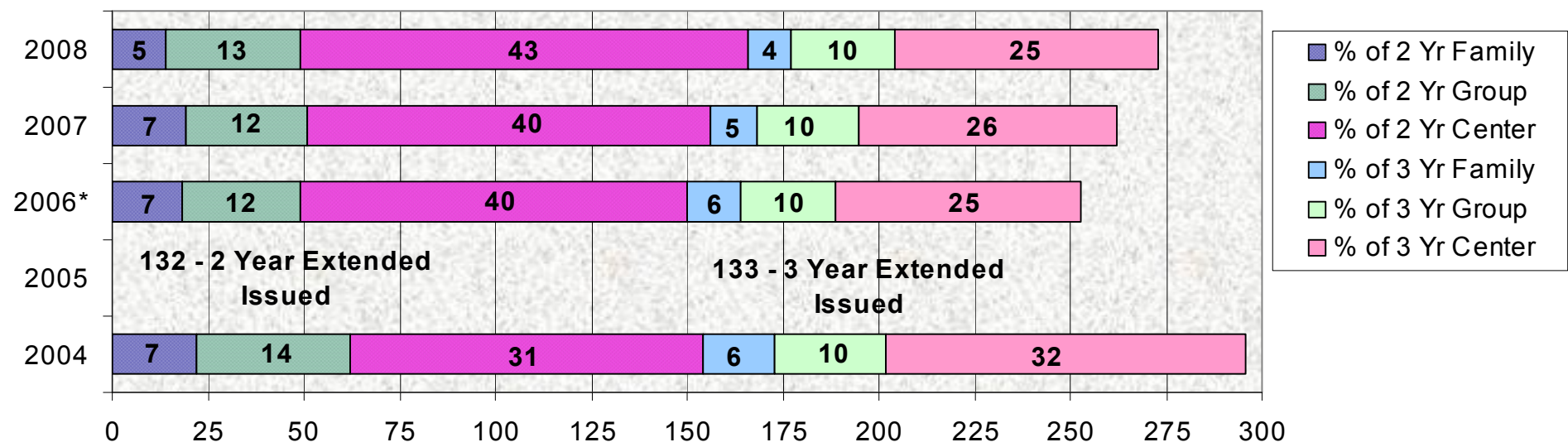
	SFY	2004	2005	2006**	2007	2008
Total child care facilities		142	133	103	106	107
Family day care homes		19	xxxx	14	12	11
Group day care homes		29	xxxx	25	27	27
Child care centers		94	xxxx	64	67	69

*Data obtained form the Department of PHHS, Quality Assurance Division, Licensure Bureau

**These are the total number of extended licenses/registrations for the period denoted. They do not represent the issuance of NEW extended certificates for the FY06.

xxxx: Info not available due to various data base limitations and data collection issues.

Extended Licensed / Registrations Issued



Star-Quality Child Care Facilities

Star-Quality child care facilities

	FFY	2004	2005	2006	2007	2008
Total one and two star facilities		74	54	57	61	66
One-Star facilities		45	21	19	21	28
Two-Star facilities		42	33	38	40	38

Accredited child care facilities in Star-Quality program

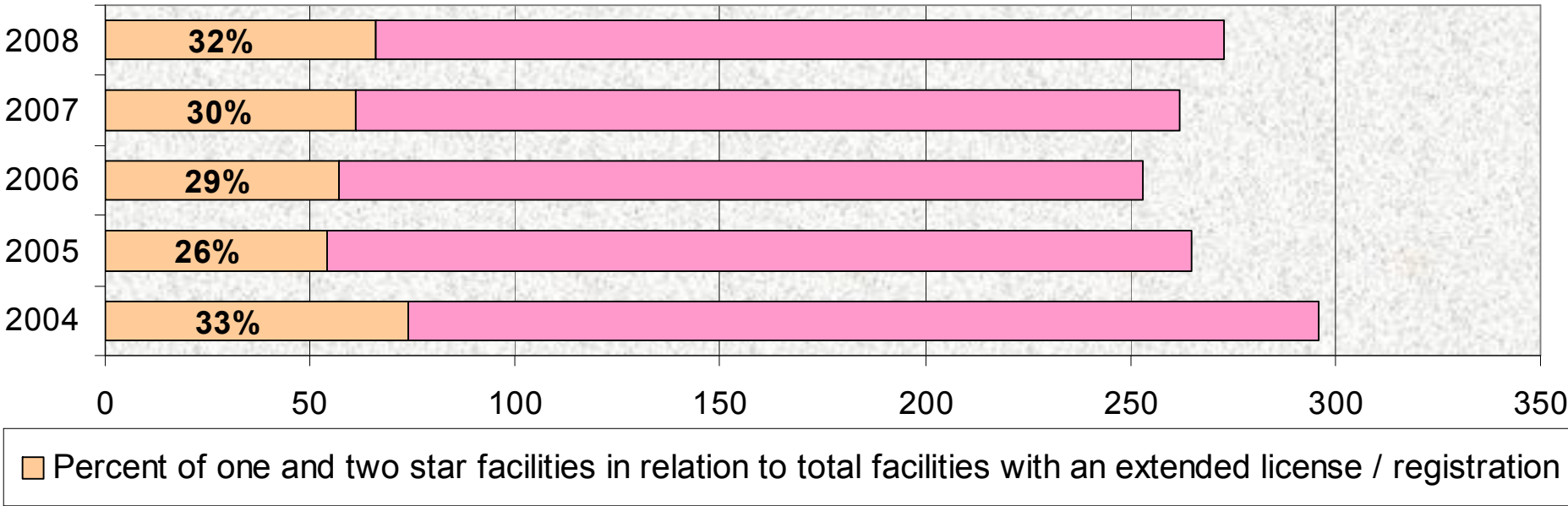
	FFY	2004	2005	2006	2007	2008
Child care centers accredited by NAEYC		11	12	16	xxxx	18
Home day cares accredited by NAFCC		21	22	22	xxxx	20

Accredited child care facilities statewide

	FFY	2004	2005	2006	2007	2008
Child care centers accredited by NAEYC		15	18	31	xxxx	21
Home daycares accredited by NAFCC		32	27	29	xxxx	31
After School Programs accredited by NAA			1	1	1	1

xxxx: Data was not collected at the end of 2007 FFY.

Star Facilities in Comparison to Extended Licenses / Registrations



Provider Services

Child Care Resource & Referral Training*

	FFY	2004	2005	2006	2007	2008
New provider orientation sessions		88	100	102	120	125
New provider orientation participants (reg/lic)		644	448	429	351	452
Approved courses offered		664	751	687	609	603
Hours of completed training offered		1,987	2,900	2,172	2,065	2,494

* Information obtained from The Child Care Resource and Referral Quarterly Reports

Provider Services

Montana Child and Adult Care Food Program (CACFP)

	FFY	2004	2005	2006	2007	2008
Total facilities enrolled		1,304	1,093	1,066	1,044	1,008
MT centers enrolled in CACFP		200	216	219	206	194
% of all centers enrolled in CACFP		74%	84%	78%	85%	80%
Family/group homes enrolled in CACFP		1,005	881	876	838	814
% of all family/group homes enrolled		91%	66%	82%	86%	82%
Dollars spent in meal reimbursements		\$7,882,368	\$7,917,157	\$8,262,695	\$8,162,744	\$8,321,699
* CACFP centers enrolled includes facilities that are not required to be licensed by state child care licensing, such as Head Start facilities.						

	FFY	2004	2005	2006	2007	2008
MT CACFP visits to centers		53	47	42	46	68
MT CACFP visits to family/group homes		47	33	25	36	23
MT CACFP visits to facilities, total		101	80	67	82	91

Estimated sponsoring CACFP visits to facilities*

	FFY	2004	2005	2006	2007	2008
		3,912	2,565	2,628	2,514	2,442
*Based on required 3 monitoring visits per year per home						
Training events sponsored by MT CACFP		14	12	15	14	17

Early Care and Education Practitioner Registry*

	SFY	2004	2005	2006	2007	2008
Number of care providers enrolled		648	783	876	858	903
Number of care providers at level 3 or higher		369	383	397	381	418
% of care providers at level 3 or higher		57%	49%	45%	44%	46%

Foot Note : The Early Care and Education Practitioner Registry is administered by The Early Childhood Project

* Information obtained from The Early Childhood Project

Apprenticeship Program*

	SFY	2004	2005	2006	2007	2008
Number of apprentices enrolled		51	51	42	43	36
Number of apprentices completing		101*	7	9	12	8

Foot Note : 2004 was the last year of the MECAP pilot project; moving to self-sustaining in 2005.

At the time of this change, staffing went from full time to quarter time staff dedicated to this project.

* 2004 completion data is cumulative from the beginning of the program in 2001.

The Apprenticeship Program is a Department of Labor Program that is administered in partnership with ECSB

Family Services

Best Beginnings Scholarship Program (Child Care Payment Assistance)

	FFY	2004	2005	2006	2007	2008
Families served		5,689	6,113	6,294	6,054	6,238
Children served		9,613	10,201	10,522	10,134	10,090
Dollars spent		\$14,322,439	\$17,896,247	\$18,258,435	\$19,318,016	\$20,432,122
Average monthly cost per capita/child		\$242.81	\$278.92	\$282.76	\$304.60	\$329.03

*Data obtained from The Office of Budget and Finance, Department of PHHS Managerial Reports

Montana Child Care Resource & Referral Network Services*

	FFY	2004	2005	2006	2007	2008
Children referred to child care		5,189	6,328	7,469	8,292	7,466
Best Beginnings applications distributed		9,868	10,123	8,071	8,619	8,566
Staff technical assistance consultations		82,705	96,921	80,842	79,014	79,245

Note: A waiting list for child care payment assistance was implemented in September 2002 to December 2003 leading to subsequent reduction in child care supply and services in 2003

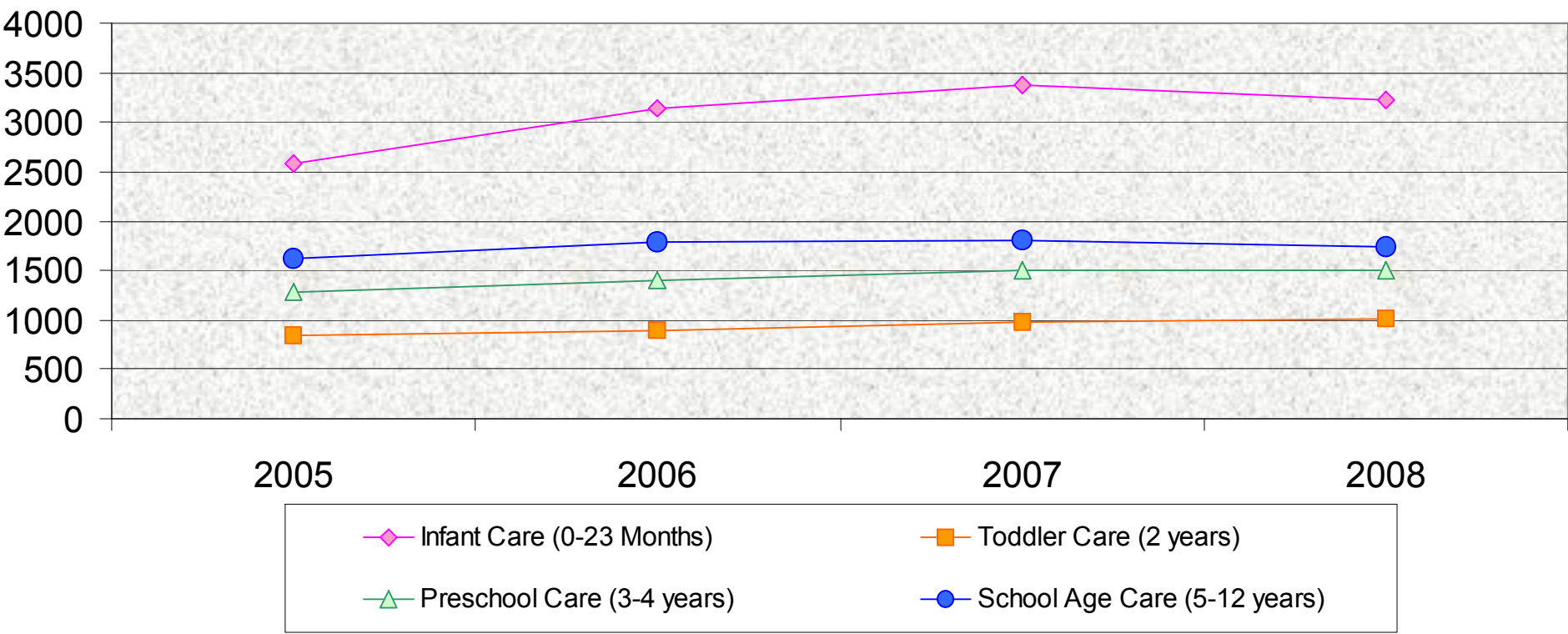
* Information obtained from The Child Care Resource and Referral Quarterly Reports

Request for care by age group*

	FFY	2004	2005	2006	2007	2008
Infant Care (0-23 months)		xxxx	2,590	3,135	3,369	3,221
Toddler Care (2 Yrs)		xxxx	836	897	983	1,005
Preschool Care (3-4 years)		xxxx	1,288	1,398	1,495	1,505
School Age Care (5-12 years)		xxxx	1,618	1,783	1,807	1,731

* Information obtained from The Child Care Resource and Referral Quarterly Reports

Request for Care by Age Group



Best Beginnings Quality Initiative Contracts

	<i>FFY</i>	<i>2004</i>	<i>2005</i>	<i>2006</i>	<i>2007</i>	<i>2008</i>
Total Best Beginnings Quality Initiative contracts		468	489	580	571	594
Total dollars contracted (obligated)		\$1,065,283	\$986,339	\$1,132,749	\$998,383	\$818,082
Child Care Provider Grants		26	27	28	22	14
Child Care Provider Grant dollars		\$262,388	\$289,330	\$280,636	\$222,052	\$141,653
Mini Grant		93	96	94	93	88
Mini Grant dollars		\$101,315	\$105,010	\$102,275	\$100,500	\$98,300
Merit Pay participants		165	89*	191	198	244
Merit Pay dollars		\$49,500	\$26,700	\$81,000	\$81,500	\$97,750
* In 2005 a practitioner registry requirement was implemented.						
Higher Education Merit Pay participants		114	66	63	68	62
Higher Education Merit Pay dollars		\$85,500	\$49,500	\$82,500	\$72,000	\$63,500
Mentoring programs		5	5	5	5	5
Mentoring dollars		\$124,183	\$126,181	\$122,488	\$126,000	\$122,980
Specialized Training		6	8	8	5	5
Specialized Training dollars		\$92,518	\$139,493	\$147,500	\$75,000	\$84,999
Infant/Toddler Demonstration Project		12	xxxx	xxxx	xxxx	xxxx
Infant/Toddler dollars		\$331,079	xxxx	xxxx	xxxx	xxxx
Certified Infant Toddler Caregiver Stipend program		xxxx	126	64	57	72
Certified Infant Toddler Caregiver dollars		xxxx	\$201,600	\$102,400	\$91,200	\$115,200
Infant/Toddler Merit Pay participants		47	44	38	39	29
Infant/Toddler Merit Pay dollars		\$18,800	\$17,600	\$15,200	\$15,600	\$14,500
Infant Toddler Mentoring programs		xxxx	xxxx	4	4	xxxx
Infant Toddler Mentoring dollars		xxxx	xxxx	\$108,000	\$129,381	xxxx
Infant Toddler Mini Grants		xxxx	28	85	80	75
Infant Toddler Mini Grant dollars		xxxx	\$30,925	\$90,750	\$85,150	\$79,200

Footnotes:

xxxx:

Indicates that there were no contracts of this type in the given year.

Contract Numbers:

Are the number of contracts that where awarded for the year.

Dollar Amounts:

Are the amount that is obligated by the award of the contract, not the amount that has been expended.

This report was compiled by: The State of Montana - Department of Public Health and Human Services - Human and Community Services Division - Early Childhood Services Bureau, with contribution from the State of Montana - Department of Public Health and Human Services - Quality Assurance Division - Licensing Bureau, State of Montana - Department of Public Health and Human Services - Office of Budget and Finance and The Early Childhood Project. (12-30-2008)